



## Annex to the equity and social determinants (SDH) report- deliverable 2

# Submitted to: Spanish Ministry of Health and Directorate General for Structural Reform Support

**Project:** Improving public health actions through better information on equity and social determinants of health and improved tools for evaluating health promotion interventions

The project is funded by the European Union via the Structural Reform Support Programme and implemented by ICF, in cooperation with the Directorate General for Structural Reform Support of the European Commission

### **Deliverable 2- Workshop Documents**

### A1.1 Workshop agenda



#### Taller virtual – Presentación de buenas prácticas para monitorizar y visualizar Equidad y determinantes sociales de la salud<sup>1</sup>

#### 28 de septiembre 2020, 15:00-17:30 h

Reunión virtuai: Zoom

#### Programa

Hora	Contenido
14.30	Antes del taller: los participantes pueden unirse a la reunión y comprobar la conexión por vídeo de Zoom y si funciona correctamente
15.00	Comienzo del taller. Bienvenida.
15.10	Presentación de las buenas prácticas de Canadá, Reino Unido, Estados Unidos y Finlandia (Traducción del inglés al español disponible).
	Public Health Ergand Health BCNY
	<ul> <li>15.10-15.25: Reino Unido - Public Health England Public Health Outcomes Framework</li> </ul>
	<ul> <li>Ponente: Natasha Roberts. Deputy Head of Population Health Analysis, Health Improvement: Health Intelligence. Public Health England.</li> </ul>
	15.25-15.40 EEUU = HealtheConnections HealtheCNY Community Dashboard
	<ul> <li>Ponente: Mark Grzegorek. Community Health Solutions. Healthy Communities Institute</li> </ul>
	15.40-15.55 Canadá - Government of Canada Health Inequalities Data Tool
	<ul> <li>Ponente: Malgorzata Miszkurka, PhD. Manager, Equity Analysis and Policy Research. Health Promotion and Chronic Disease Prevention Branch. Public Health Agency of Canada</li> </ul>
	15.55-16.10 Finlandia - Welfare compass / Hyvinvointikompassi

<sup>&</sup>lt;sup>1</sup> Se lleva a cabo con la financiación de la Unión Europea vía el Programa de Apoyo a Reformas Estructurales (SRSP) and en colaboración con la Dirección General de Apoyo a las Reformas Estructurales de la Comisión Europea (DG REFORM)



### A1.2 Part 1- Presentations



Canada.pdf







Protecting and improving the nation's health

## The Public Health Outcomes Framework

Natasha Roberts, Deputy Head of Population Analysis, 28 September 2020

### Public Health England - who we are

We exist to protect and improve the nation's health and wellbeing, and reduce health inequalities.

We are an executive agency of the Department of Health, and a distinct organisation with operational autonomy to advise and support government, local authorities and the NHS in a professionally independent manner.

Public Health England was established on 1 April 2013 to bring together public health specialists from more than 70 organisations into a single public health service.

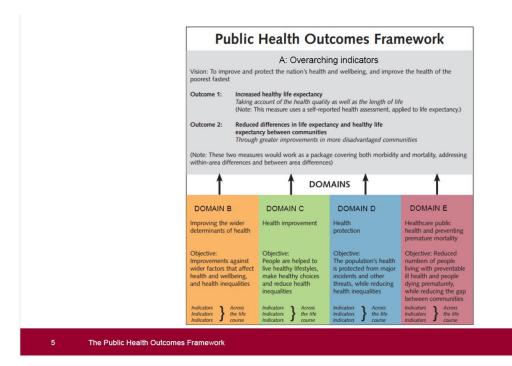
The Public Health Outcomes Framework



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### Criteria for inclusion

Essential	
Clarity	clear what it measures, outcomes or activities
Rationale	addresses a specific policy issue or draws attention to a particular outcome
Relevance	relevant to the policy and action available to improve
Attributable	measures progress attributable to the interventions/activities
Interpretation	meaningful to the intended audience(s)
Validity	clear definition, is methodologically and technically sound from a reliable data source which is available at an appropriate level (eg LA / CCG) to make it meaningful and sustainable
Construction	the methods used support the stated purpose of the indicator and there is transparency about how they have been tested and justified
Risks	any limitations, risks or perverse incentives are identified and stated with any mitigating actions
Availability	collected at sufficient level of geographical or organisational split
Value for money	benefits without disproportionate costs and where new burdens are created these will be estimated and sustainable funding identified



### Web tool - Fingertips

The Public Health Outcomes Framework

PHE publish data for the PHOF through a web based tool, using the Fingertips platform which is freely available for anyone to access.

Updates to Fingertips are made on a monthly basis – usually the first Tuesday of the month.

PHOF data are published as part of a quarterly update cycle in August, November, February and May on the website: https://fingertips.phe.org.uk/profile/public-health-outcomes-framework

Full details of the policy and each release can be found on www.gov.uk/government/collections/public-health-outcomes-framework

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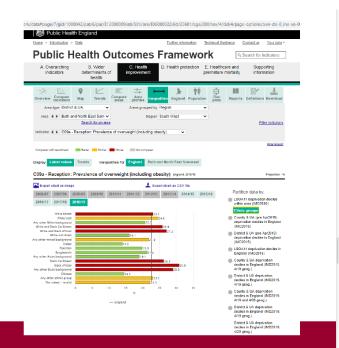


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### Inequalities

Where possible there are breakdowns by

- Age
- Gender
- Deprivation
- Ethnicity





### Other visualisations available

- · Compare indicators show 2 indicators on a scatter plot
- · Map view a map of England with areas coloured with comparison
- England view all indicators at national level
- · Box plots show the range of indicator values and percentiles

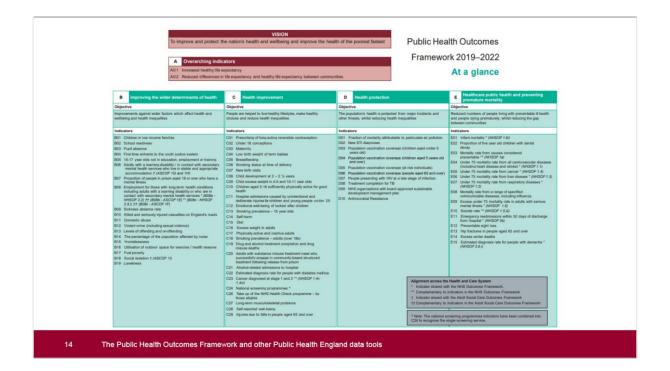
Supporting information is available:

- · Supporting information domain has demographic and deprivation indicators
- · Population pyramids are available

#### 👹 Public Health England **Public Health Outcomes Framework** Metadata B. Wider C. Health D. Health protection E. Healthcare and Supporting determinants of improvement premature mortality information Triends Compare Map Irends Compare Area profiles Inequalities England Population Includes: Area type County & UA Rationale for Indicator 4 > A01a - Healthy life expectancy at birth (Male) inclusion Indicator Definitions and Supporting Information • Full definition and Indicator ID Indicator ID 90362 Date updated 04 Feb 2020 New data methods used A01a - Healthy life expectancy at birth (Male) aber A01a Data sources This indicator is an extremely important summary measure of mortality and morbidity in itself. Healthy life expectancy shows the years a person can expect to live in good health (rather than with a disability or in poor health). Rationale Caveats and notes It complements the supporting indicators by showing the overall trends in a major population hea measure, setting the context in which local authorities can assess the other indicators and identify the drivers of healthy life expectancy. Disclosure the divers of healthy life expectancy. A measure of the average number of years a person would expect to live in good health hased on contemporary mortality rates and prevalence of self-reported good health. The prevalence of good health is derived from responses to a survey question on general health. For a particular area and time period, it is in estimate of the average number of years a revolven bady, would live in good general health. If is on estimate of the average number of years a revolven bady, would live in good general health. The or she experienced the age-specific mortality rates and prevalence of good health for that area and time period introughout its or the life. Figures are acclusated from deaths from all causes, micy-set population estimates, and self-reported general health status, based on taka aggregated over a time year period. Figures reflect the prevence of good health and mortality among those living in an area in each time period, nather than what will be experienced throughout life among those born in the area. The figures are not therefore the number of years a bady born in the area could actually expect to live in good general health, both because the health pervalence and mortality rates of the area are likely hybrathmadosciate/are/healthand/files/expectar those form in the area will be elsewhere for at least some part of their lives. control used https://www.ons.gov.uk/peopleoppulationandcommunity/healthandsocialcare/healthandlifeexpectar cies/bulletins/healthstatelifeexpectanciesuk/2016to2018

#### 12 The Public Health Outcomes Framework and other Public Health England data tools









### **Conduent HCI Team Members**





Caroline Cahill, MPH Research Manager



Jane Chai, MPH Community Health Subject Matter Expert



Mark Grzegorek Director of Business Development

### Who We Are

We are a multi-disciplinary team of public health professionals with a mission to strengthen the health and well-being of *all* communities.





May 20, 2021



### Focus on Health Equity



Data Visualization and Analysis	녜 Linking Data to Action	Technical Assistance and Capacity Building
Dynamic dashboards	<ul> <li>Links data to action including reports, events, activities</li> </ul>	<ul> <li>Stakeholder engagement and capacity building</li> </ul>
<ul> <li>5500+ indicators across</li> </ul>	• , ,	
platforms including health, social, and economic.	<ul> <li>Utilized for collaboration and collective impact</li> </ul>	<ul> <li>Advising on strategies and policy solutions</li> </ul>
<ul> <li>Data breakouts by gender, race/ethnicity, age group, and</li> </ul>	<ul> <li>Database of evidence-based and emerging practices</li> </ul>	<ul> <li>Additional data collection and analysis</li> </ul>
location		<ul> <li>Data analysis, reports, and</li> </ul>
SocioNeeds Index (SNI) and     Data Scoring Tools		plans
May 20, 2021 Conduent Confidential		5





### Health Equity Data Approach Choosing Meaningful Data

Utilizing national frameworks helps communities track progress over time and encourage collaboration across different sectors.

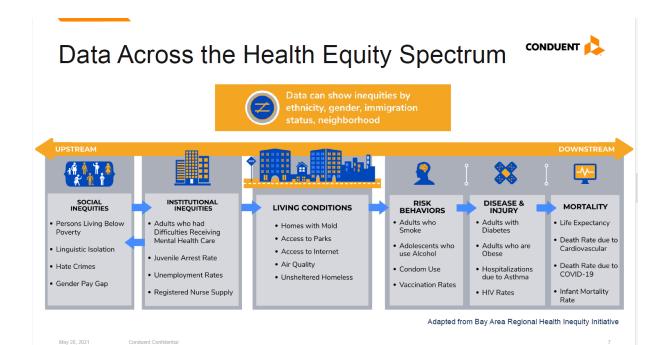
May 20, 2021

Data can show inequities by ethnicity, gender, immigration status, neighborhood

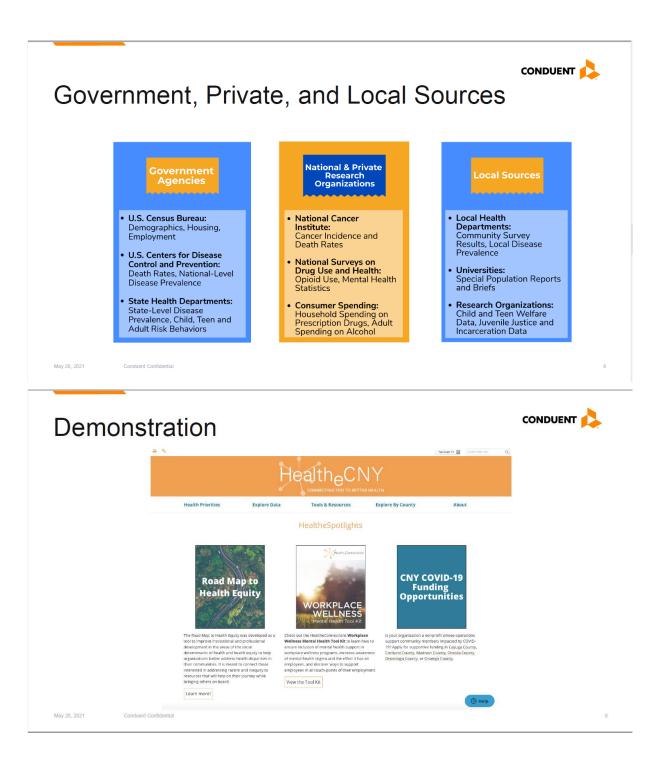
Annual publication of data

Validated methodology

Data aligns with state or national initiatives









# Best Practices and Lessons Learned

- Centralized data (health, social, and economic indicators) allows comparison and collaboration across sectors
- Data visualization and analytic tools help make sense of data and tell the stories behind the data
- Ability to link to reports and best practices transforms data into action

May 20, 2021

 Expertise is still needed to build capacity and advise on stakeholder engagement and policy development







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# WELFARE COMPASS

for regional health and welfare monitoring in Finland

Katri Kilpelainen and Suvi Parikka 5/20/2021 **Finnish Institute for Health and Welfare** 

### Welfare Compass - agenda

#### **Current version**

- Strengths
- Indicators
- How it looks like?
- Technical details
- Weaknesses (development ideas)

#### **Development phase**

- Health monitoring in Finland background
- Key indicator programme
- indicators selection process
- Health, welfare and services monitoring data sources in welfare compass
- Population surveys used in welfare compass
- Requirements for visualisation tool

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### **Current version**

**Finnish Institute for Health and Welfare** 

• A free website in Finnish, Swedish and English

Strengts of the Welfare Compass

- Collection of 100 key indicators, which gives an overview of the health and welfare situation in the region, and enables comparison between regions
- Main target groups: regional and municipal decision-makers, specialists in promoting health and wellbeing, Ministry of Social Affairs and Health
- Welfare Compass helps
  - to get an overview of the development of health, welfare, and social and health services in Finland
  - to compare your municipality, hospital district, or region with the region of your choice
  - to easily select information for your municipality's welfare report
  - to quickly design high-quality presentations

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### **Indicators in the Welfare Compass**

- 100 indicators collected from the <u>Sotkanet database</u> (of 3000 indicators)
- Grouped into three profiles
  - Welfare profile includes the most central indicators for population health and welfare
  - Service profile covers the key indicators for the performance of the social and health service system
  - Population profile contains the key figures describing the population structure and changes
- Presented at
  - national level
  - regional level
  - hospital district level
  - university hospital special responsibility area level
  - municipal level (if possible)

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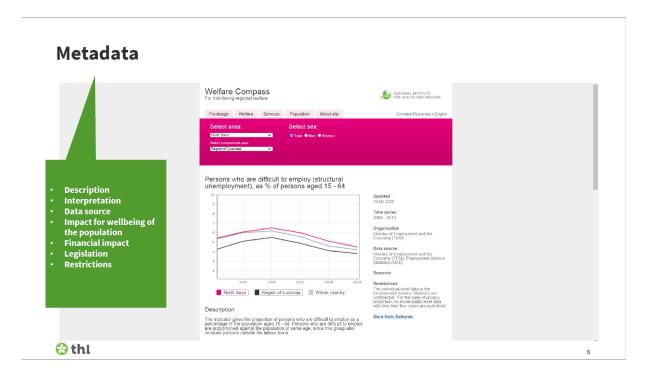
### Welfare Compass: Sparkline chart

Welfare Compass		🥭 P	ATIONAL OR HEAL	THETTUTE TH AND WELFARE	
Frontpage Welfare Services Population About site			Suomeks	i På svenska in English	
Select area: Select sex: Don Size  Select sex: Do Total  Mon  Women Select companion area. Bayon of Utatimas		elect cha Sparkline 🔹 1			Sparkline chart
Living conditions	North Savo	Region of Uusimaa	Whole	2014 2019	comparison of
<ul> <li>Those aged 17 - 24 not in education or training, as % of total population of same age (2018)</li> </ul>	6.2	9.7	7.9		<ul> <li>Region of Uusimaa</li> <li>Region of North Sav</li> </ul>
<ul> <li>Persons who are difficult to employ (structural unemployment), as % of persons aged 15 - 64 (2019)</li> </ul>	4.5	3.8	4.2		Whole country
Lone homeless persons per 1000 inhabitants (2018-) (2019)	0.6	1.6	0.8	=	innois sound y
<ul> <li>Household-dwelling units with children living in overcrowded conditions, as % of all households with children (2019)</li> </ul>	27.8	31.1	29.1		
<ul> <li>General at-risk-of-poverty rate for the municipality (2018)</li> </ul>	15	10.1	13.1		
<ul> <li>Physical working conditions in the educational institution interfered with studying, % of pupils in the 8th and 9th grade (2017-) (2019)</li> </ul>	20.6	23.9	20.5	—	
Distribution of welfare	North Savo	Region of Uusimaa	Whole	2013 2018	
<ul> <li>Gini coefficient, disposable income (2018)</li> </ul>	25.9	30.9	28.1		
Perceived welfare and participation	North Savo	Region of Uusimaa	Whole country	2014 2019	
<ul> <li>Has no close friends, as % of all pupils in 8th and 9th year of comprehensive school (2019)</li> </ul>	8.9	9.7	9.1		
<ul> <li>Pupils who have been bullied at school, as % of all pupils in 8th and 9th year of comprehensive school (2019)</li> </ul>	5.9	5.4	5.6		
<ul> <li>Persons who rate their quality of life (EuroHIS-8) as good(%), age 20-84 (2018)</li> </ul>	61.7	68.9	63.5		
<ul> <li>Persons who rate their quality of life (EuroHIS-8) as good (%), age 65 and over (2018)</li> </ul>	48.4	53.5	51.1		



### Welfare Compass: Yardstick chart

Welfare Compass For monitoring regional welfare				E FOI	TIONAL INSTITU R HEALTH AND V	TE VELFARE	
Frontpage Welfare Services Population About s	site			s	uomeksi På svens	ka in English	
Select area: Select sex: Noth Salo 🗸 O Tetal O Men O Women				t chart line OYa			
Select comparison area: Region of Uusimaa 🗸			Finl	Area and lowest	Whole country Comp Finla Interguartie r	arison area nd highest	
Living conditions	North Savo	Region of Uusimaa	Whole	Finland	Yardstick	Finland highest	Yardstick comparison of
<ul> <li>Those aged 17 - 24 not in education or training, as % of total population of same age (2018)</li> </ul>	6.2	9.7	7.9	1.2	•	37.5	<ul> <li>Region of Uusimaa</li> <li>Region of North Save</li> </ul>
<ul> <li>Persons who are difficult to employ (structural unemployment), as % of persons aged 15 - 64 (2019)</li> </ul>	4.5	3.8	4.2	0	•	8.4	Whole country
Lone homeless persons per 1000 inhabitants (2018-) (2019)	0.6	1.6	0.8	0	• •	6.1	whole country
<ul> <li>Household-dwelling units with children living in overcrowded conditions, as % of all households with children (2019)</li> </ul>	27.8	31.1	29.1	14.3	٠	56.1	
<ul> <li>General at-risk-of-poverty rate for the municipality (2018)</li> </ul>	15	10.1	13.1	4.8	•	24	
O Physical working conditions in the educational institution interfered with studying, % of pupils in the 8th and 0th grade (2017-) (2019)	20.6	23.9	20.5	2.8	٠	41.1	
Distribution of welfare	North Savo	Region of Uusimaa	Whole	Finland lowest	Yardstick	Finland highest	
<ul> <li>Gini coefficient, disposable income (2018)</li> </ul>	25.9	30.9	28.1	20.9	• •	45	
Perceived welfare and participation	North Savo	Region of Uusimaa	Whole	Finland	Yardstick	Finland highest	
<ul> <li>Has no close friends, as % of all pupils in 8th and 9th year of comprehensive school (2019)</li> </ul>	8.9	9.7	9.1	2.7	٠	21.9	
<ul> <li>Pupils who have been bullied at school, as % of all pupils in 8th and 9th year of comprehensive school (2019)</li> </ul>	5.9	5.4	5.5	1	٠	15.5	
<ul> <li>Persons who rate their quality of life (EuroHIS-8) as good(%), age 20-84 (2018)</li> </ul>	61.7	68.9	63.5	56	• •	76.2	
<ul> <li>Persons who rate their quality of life (EuroHIS-8) as good (%), age 65 and over (2018)</li> </ul>	48.4	53.5	51.1	45.1	• •	66.2	





### **Technical details**

- Website was developed at the Finnish Insitutute for Health and Welfare (THL)
- Key indicator data and metadata is read from THL's <u>Sotkanet.fi</u> open interface (REST API)
- Website consists of the front page, 3 profile views, an indicator view, and dynamically generated profile views in PowerPoint and Excel formats
- Website was built with Liferay portal and Java portlets technology
  - About Liferay: <u>https://en.wikipedia.org/wiki/Liferay</u>
  - About Java portlets: <u>https://en.wikipedia.org/wiki/Java\_Portlet\_Specification</u>

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### **Development phase**





### Health monitoring in Finland - background

The primary aim of health monitoring is to collect up-to-date information on health, well-being and their determinants in the population so that:

- (important and/or amenable) problems can be identified
- services can be improved
- preventive actions can be developed
- inequalities and their determinants can be identified/monitored
- · future time trends can be projected based on different scenarios

😚 thi

### Health monitoring in Finland - background

The primary aim of health monitoring is to collect up-to-date information on health, well-being and their determinants in the population so that:

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- preventive actions can be developed
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### Key indicator programme (2009-2012)

- Aim was to define, test and describe the key indicators that are needed in the <u>national</u> and, especially, <u>regional</u> monitoring for
  - population health and welfare
  - the performance of social and health care services
- Development of visualisation tool using a Sotkanet database
  - Regional inequalities
  - Inequalities between population groups (age, gender, SEP)
- Horizontal co-operation with experts from all the THL's divisions, coordinated by THL (2,5 persons)
- Co-operation with regional partners as well as several national actors (Ministry of Social Affairs and Health, Prime Minister's Office etc.)

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### **Indicators selection process**

- 1. Define the most important subject areas of social well-being, health, and social and health services
- 2. Identify a compact set of valid indicators for the whole country as well as for regions, based on available national data sources and existing indicators
- 3. Locate the main gaps in information and outlined ways to mend them in the future
- 4. Customers's needs were also taken into account in indicator selection process (questionnaire)

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# Health, welfare and services monitoring - data sources in Welfare Compass

- 1. Vital statistics, causes of death, disposable income (Statistics Finland)
- 2. Disease registers e.g. coronary disease events (THL)
- 3. Services and benefits related with health
  - drug purchases, entitlements to specially reimbursed medication, sickness benefits etc. (Social Insurance Institution SII)
  - hospital care (THL)
  - work disability pensions etc. (Finnish Centre for Pensions ETK)
- 4. Other registers (e.g. unemployment etc., Ministry of Employment and Economy)
- 5. Questionnaire surveys

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### Population surveys used in welfare compass

- **FINSOTE** National Survey of Health, Wellbeing and Social and Health Services (<u>www.thl.fi/finsote</u>)
  - Mixed-mode data collect: a web and paper form questionnaire
  - Annually a nationally representative sample of 10 000 15 000 adults aged 20+
  - Every 2-4 years (2018, 2020,...) sample size 60 000 70 000 is targeted to meet regional need

#### School Health Promotion Study

- biannually, N = 300 000
- Voluntary and anonymous study, online questionnaire during the school day under teacher's supervision
- 8th and 9th graders from comprehensive schools
- 1st and 2nd graders from upper secondary schools
- 1st and 2nd graders from vocational schools

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### **Requirements for visualisation tool**

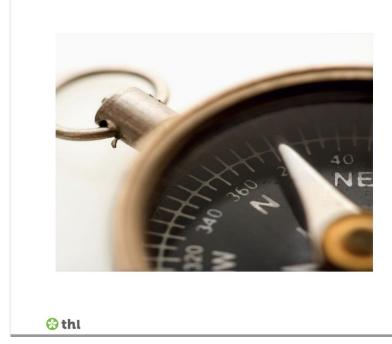
- Stratifiers
  - regions, gender and age
  - SEP (education widely used in Finland)
- How to visualise the uncertainty related to sample estimates?
  - confidence interval was seen the best way to estimate the degree of uncertainty
  - sparkline visualisation and deletion of small cells was used due to technical restrictions
- Indicator metadata structure: description, calculation, data source, <u>interpretation</u> (e.g national recommendation for preventive actions in municipalities)

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### Weaknesses of the Welfare Compass (Development ideas)

- To add indicators of socio-economic health and welfare inequalities (for some of the indicators, data are available in the website Terveytemme (Our Health), <u>www.terveytemme.fi</u>)
- To reconsider the indicator set from the point of view of sustainable development and to make the revisions needed
- To add the possibility to choose more areas for comparison
- To include more information on primary health care outcomes (will be available as the data collection for the Register of Primary Health Care Visits (<u>AvoHILMO</u>) is extended)
- To include information especially on service quality and outcome when adequate data will be available
- To add information for interpreting the indicators
- To produce more educational material and to promote the use of key indicators and Welfare Compass

😚 thi



### Thank you!

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#### Canada

### Best practices on monitoring and visualisation of equity and social determinants of health - the Canadian experience

#### Malgorzata Miszkurka

Social Determinants of Health Division Centre for Chronic Disease Prevention and Health Equity Health Promotion and Chronic Disease Prevention Branch Public Health Agency of Canada

#### Colin Steensma

Social Determinants of Health Division Centre for Chronic Disease Prevention and Health Equity Health Promotion and Chronic Disease Prevention Branch Public Health Agency of Canada



PROTECTING AND EMPOWERING CANADIANS

The Pan-Canadian Health Inequalities Reporting Initiative (HIRI) Overview: domestic and global drivers



#### The Pan-Canadian Health Inequalities Reporting Initiative

- Launched in 2012 in response to domestic and international calls for more routinely disaggregated data to inform action on health equity
- Led by the Public Health Agency of Canada in collaboration with Statistics Canada, provincial and territorial government partners, and key nongovernmental data custodians



#### Engaging partners and stakeholders: A critical ingredient for maximizing impact

National Indigenous Organizations









NATIONAL COLLABORATING CENTRE FOR ABORIGINAL HEALTH CENTRE DE COLLABORATION NATIONALE DE LA SANTÉ AUTOCHTONE

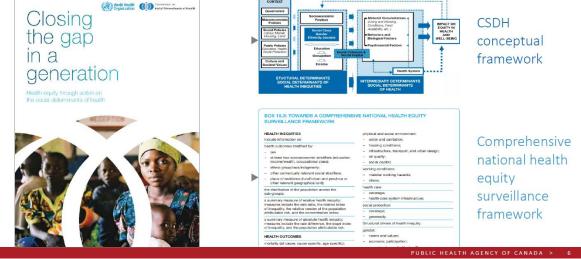
#### Knowledge mobilization partners





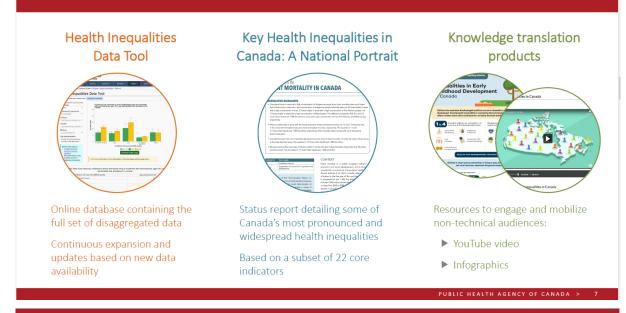
# Pan-Canadian Health Inequalities Reporting Initiative: 16 National Data Sources







#### The Pan-Canadian Health Inequalities Reporting Initiative: Key products



#### Key Health Inequalities in Canada: Telling the stories behind the numbers





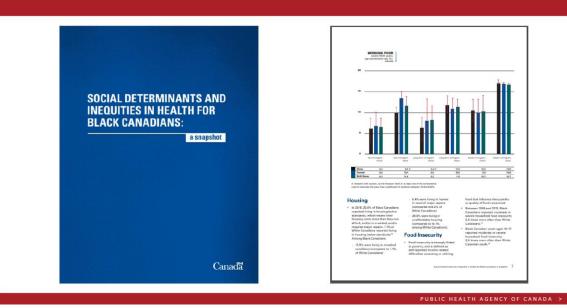
#### Knowledge translation products: Reaching new audiences to mobilize action

Infographics

Introductory video (Youtube)



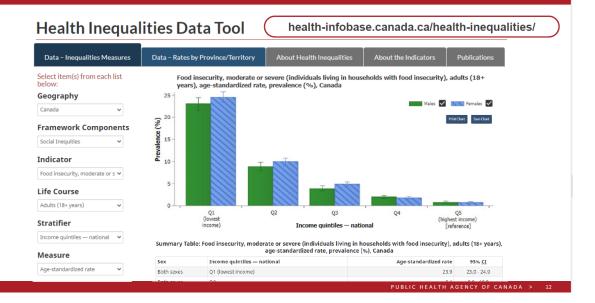
#### Population-specific reporting



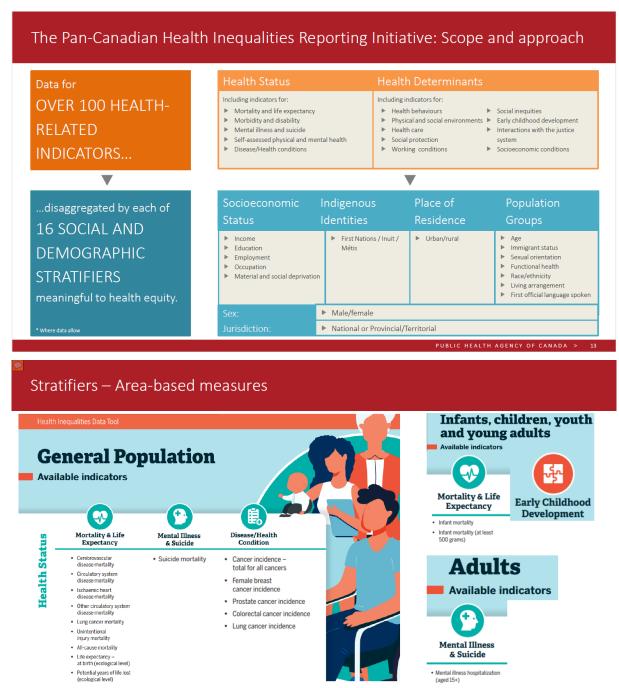


Uptake and impact: re	ecent examples
Influencing federal policymaking and Parliamentary business	<ul> <li>House of Commons studies: health of LGBTQIA2 communities; fitness and physical activity among youth</li> <li>Memoranda to Cabinet: enhancing food literacy; renewed diabetes strategy</li> <li>Policy on place-based strategies to engage communities across Canada</li> </ul>
Providing equity contex for new programming	<ul> <li>Promoting Health Equity: Mental Health of Black Canadians</li> <li>New cycle- Tobacco control</li> </ul>
Supporting equitable public health responses COVID-19	<ul> <li>Application of an equity lens to the development of PHAC's COVID-19 public guidance and communications:</li> <li>2020 Report on the State of Public Health in Canada</li> <li>Canada COVID-19 Vulnerability Dashboard</li> <li>SGBA+ ; COVID- 19 guidance documents</li> </ul>
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#### Health Inequalities Data Tool: Disaggregated data at one's fingertips







#### PUBLIC HEALTH AGENCY OF CANADA > 14



#### Health Inequalities Data Tool: Measures of inequality

	<b>Rate Ratio (RR)</b> Relative inequality
EFFECT MEASURES Magnitude of the inequality between two population groups	Rate Difference (RD) Absolute inequality
	Attributable Fraction (AF) Percent (%) rate reduction in a sub-population
<b>POPULATION IMPACT MEASURES</b> Impact of the magnitude of the inequality between two population groups within the total population	Population Attributable Rate (PAR)Absolute rate reduction in the total populationPopulation Attributable Fraction (PAF)Percent (%) rate reduction in the total populationPopulation Impact Number (PIN)Absolute number of cases reduced in the total population

PUBLIC HEALTH AGENCY OF CANADA

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#### HIRI: Overview of next phase of work

